

Item 1 Introduction

C2M Securities, LLC ("C2M") is registered with the Securities and Exchange Commission ("SEC") as a broker-dealer and is a member of the Financial Industry Regulatory Authority ("FINRA"). Brokerage services and fees differ, and it is important for you to understand the differences. This Client Relationship Summary provides details about our brokerage services, fees, and other important information.

Free and simple tools are available for investors to research firms and financial professionals at Investor.gov/CRS. Here, you can also find educational materials about broker-dealers, investment advisers, and investing.

Item 2 Relationship and Services

What investment services and advice can you provide me?

C2M offers brokerage services to retail investors. C2M is a boutique broker-dealer that specializes in Private Placement investment securities transactions. Retail investors may select their own investments or C2M will solicit accredited or institutional investors for Regulation A+ or Regulation D offerings.

- C2M does not monitor the performance of your investment.
- You may select investments, or we may recommend investments for you to consider, but the ultimate investment decision for your investment strategy and purchase or sale of investments will be yours.
- C2M offers and sells various private placement products, consequently the investment selection is limited and illiquid. Other firms could offer a wider range of choices, some of which might have lower costs.
- Each product we offer has a minimum purchase amount. Regulation D offerings require investors to have certain asset or income levels in order to invest. Regulation A+ offerings allow non-accredited investors to invest a maximum of 10% of income or assets whichever is greater.

For additional information, please refer to the Firm's [BrokerCheck](#) or visit Investor.gov/CRS.

CONVERSATION STARTER

- Ask your financial professional

Given my financial situation, should I choose a brokerage service/ why or why not? How will you choose investments to recommend to me? What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean to me?

Item 3 Fees, Costs, Conflicts and Standard of Conduct

What Fees will I pay?

The issuing company will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

Executing Broker Fees and Placement Fees are paid by the company issuing the securities. These fees can range from 1% up to 10% of the investors' capital invested. For additional information, please contact C2M directly.

CONVERSATION STARTER

- Ask your financial professional

Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations and guidance, we provide you.

Here are some examples to help you understand what this means.

- C2M is paid directly by the issuing company from capital placed by the investor for Executing Broker and Placement Fees. These fees reduce the amount of money available to the issuer. The issuer may also provide warrants or other non-cash compensation to C2M.
- Before C2M sells any securities, the issuing company will pay Capital2Market Consulting a diligence fee and in the case of Regulation A+, a 5110-processing fee which are services contracted out to third party affiliates and service providers. Capital2Market Consulting also may be retained monthly to provide consulting services for companies preparing to offer securities in the future.
- Capital2Market LLC is a technology company that is licensed by the issuing company to process your private investments. Capital2Market LLC charges licensing fees and transaction fees to process your investments. Capital2Market also charges fees for Anti-Money Laundering / Know Your Customer reports and in the case of Regulation D 506 (c), accreditation reports.
- **For additional information**, please contact C2M directly. Conflicts of interest are disclosed in the private placement memorandum for each investment offered and sold through C2M.

CONVERSATION STARTER

- Ask your financial professional

How might your conflicts of interest affect me, and how will you address them?

How do your Registered Representatives make money?

Our Registered Representatives are compensated from the fees received by C2M for placing capital also defined as "success fees." Different products sold can result in different levels of compensation.

Item 4

Disciplinary History

Do you or your Registered Representatives have legal or disciplinary history?

Yes. For more information you can visit [Investor.gov/CRS](https://www.investor.gov/CRS) for a free and simple search tool to research our firm and financial professionals.

CONVERSATION STARTER

- Ask your financial professional

As a registered representative, do you have any disciplinary history? For what type of conduct?

Item 5

Additional Information

For additional information about C2M or to request a copy of this relationship summary please email info@capital2market.com or call 877-787-7017 to request up to date information or a copy of this relationship summary.

CONVERSATION STARTER

- Ask your financial professional

Who is my primary contact person? Are they a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?

C2M Securities, LLC

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